

Annex No. 8\_Annual report OPBR 2011: Financial Engineering Instruments operations implemented with Holding Fund

No.	Required information/data	Required data/information format	Comments
<b>I. Description of the financial engineering instrument (FEI) and implementation arrangements</b> (Article 67(2)(j)(i) of Council Regulation (EC) No 1083/2006)			
I.1	<b>Holding Fund</b> (name and registered place of business)	JER-005 JEREMIE Holding Fund Slovakia Slovensky zarucny a rozvojovy fond, s.r.o. Panenska 21, 811 Bratislava Slovakia	
I.2	<b>Legal status of Holding Fund</b>		
	independent legal entities governed by agreements between the co-financing partners or shareholders	⊙	
	separate block of finance within a financial institution		
I.2.1	name, legal status and registered place of business of co-financing partners	n/a	
I.3	<b>Holding Fund manager</b>		
	European Investment Bank (EIB)		
	European Investment Fund (EIF)	⊙	
	financial institution other than the EIB/EIF		
	other body		
I.3.1	name, legal status and registered place of business of other body	European Investment Fund, 96, blvd Konrad Adenauer L-2968 Luxembourg LUXEMBOURG	
I.4	<b>Procedure for selecting the Holding Fund manager</b>		
	award of a public contract in accordance with applicable public procurement law		
	award of a grant (in the meaning of Article 44, second paragraph, point (b) of Council Regulation (EC) No 1083/2006)		
	award of a contract directly to the EIB or the EIF	⊙	
I.5	<b>Date of signature of funding agreement with Managing Authority</b>	28.10.2009	Framework agreement signed on 23 December 2008 with subsequent 3 funding agreements (per OP) signed on 28th October 2009, amendment(s) - OP CaEG 25/05/2010, OP R&D 28/04/2010, OP BR 07/05/2010 and 26/05/2011. Side Protocol to funding agreement (OP CaEG) signed on 30/06/2011.
I.6	<b>Number of FEI(s) implemented under this specific Holding Fund</b>	0	
<b>II. Identification of the entities which implement the financial engineering instrument (FEI)</b> (Article 67(2)(j)(ii) of Council Regulation (EC) No 1083/2006)			
II.1	<b>FEI</b> (name and registered place of business)		
II.2	<b>Attributable to Article 44, first paragraph (a), (b) or (c) of Council Regulation (EC) No 1083/2006?</b>		
	(a) financial engineering instruments for enterprises		
	(b) urban development funds		
	(c) funds or other incentive schemes providing loans, guarantees for repayable investments, or equivalent instruments, for energy efficiency and use of renewable energy in buildings, including in existing housing		
II.3	<b>Type of financial product offered by FEI to final recipients</b>		
II.3.1	equity		
II.3.2	loans		
II.3.3	guarantees		
II.3.4	other (interest rate subsidies, guarantee fee subsidies and equivalent measures)		
II.4	<b>FEI manager</b> (its name, legal status and registered place of business)		
II.5	<b>Procedure for selecting the FEI manager</b>		
	award of a public contract in accordance with applicable public procurement law		
	award of a grant (in the meaning of Article 44, second paragraph, point (b) of Council Regulation (EC) No 1083/2006)		
	award of a contract directly to the EIB or the EIF		
II.6	<b>Date of signature of funding agreement with Holding Fund</b>		
<b>III. Amounts of assistance from the Structural Funds and national co-financing paid to the financial engineering instrument (FEI)</b> (Article 67(2)(j)(iii) of Council Regulation (EC) No 1083/2006)			
III.1	<b>ASSISTANCE COMMITTED TO HOLDING FUND FROM ALL OPERATIONAL PROGRAMMES</b>		
III.1.1	<b>Operational Programme</b>	<b>Research and development</b>	
III.1.2	Priority axis	Priority Axis 2 "Support to research and development"; Measure 2.2 "Transfer of knowledge and technology from research and development into practice"	
III.1.3	Contribution to Holding Fund	<b>23.5%</b>	
III.1.4	Priority axis	Priority Axis 2 "Support to research and development"; Measure 4.2 "Transfer of knowledge and technology from research and development into practice in the Bratislava region"	
III.1.5	Contribution to Holding Fund	<b>5.9%</b>	
III.1.6	<b>Operational Programme</b>	<b>Competitiveness and economic growth</b>	
III.1.7	Priority axis	Priority Axis 1 "Innovation and growth of competitiveness"; Measure 1.3 "Support of innovation in enterprises".	
III.1.8	Contribution to Holding Fund	<b>35.3%</b>	
III.1.9	Priority axis	Priority Axis 1 "Innovation and growth of competitiveness"; Measure 1.1 "Innovation and technology transfers"	
III.1.10	Contribution to Holding Fund	<b>31.8%</b>	
III.1.11	<b>Operational Programme</b>	<b>Bratislava region</b>	
III.1.12	Priority axis	Priority Axis 2 "Knowledge-based economy"; Measure 2.1 "Innovation and Technology Transfers".	

III.1.13	Contribution to Holding Fund	3.5%	
<b>III.2</b>	<b>AMOUNTS OF ASSISTANCE COMMITTED AND PAID TO HOLDING FUND UNDER THIS SPECIFIC OPERATIONAL PROGRAMME</b>		
<b>III.2.1</b>	<b>Amounts of assistance from the Structural Funds</b>		
III.2.1.1	ERDF amounts committed in funding agreement (in EUR)	3 000 000,00	
III.2.1.2	ERDF amounts effectively paid to Holding Fund (in EUR)	3 000 000,00	
III.2.1.3	ESF amounts committed in funding agreement (in EUR)	0,0	
III.2.1.4	ESF amounts effectively paid to Holding Fund (in EUR)	0,0	
<b>III.2.2</b>	<b>Amounts of national public and private assistance</b>		
III.2.2.1	National public co-financing committed in funding agreement (in EUR)	529 412,00	
III.2.2.2	National public co-financing effectively paid to Holding Fund (in EUR)	529 412,00	
III.2.2.3	National private co-financing committed in funding agreement (in EUR)	0,0	
III.2.2.4	Private co-financing effectively paid to Holding Fund (in EUR)	0,0	
<b>III.3</b>	<b>AMOUNTS OF OTHER ASSISTANCE PAID TO HOLDING FUND OUTSIDE OPERATIONAL PROGRAMME (in EUR)</b>	0,0	
<b>III.4</b>	<b>MANAGEMENT COSTS AND FEES OF HOLDING FUND in the meaning of Article 78(2)(d) of Council Regulation (EC) No 1083/2006 (in EUR)</b>	114 726,00	
<b>III.5</b>	<b>AMOUNTS OF ASSISTANCE PAID FROM HOLDING FUND TO FEI</b>	0,0	
III.5.1	Amount of Holding Fund resources legally committed to FEI (in EUR)	0,0	
III.5.2	Amount of Holding Fund resources effectively paid to FEI (in EUR)	0,0	
III.5.3	out of which Operation Programme contribution (in EUR)	0,0	

<b>III.6</b>	<b>MANAGEMENT COSTS AND FEES OF FEI ( in the meaning of Article 78(2)(d) of Council Regulation (EC) No 1083/2006) (in EUR)</b>	<b>0,0</b>	
<b>IV. Amounts of assistance from the Structural Funds and national co-financing paid by the financial engineering instrument (FEI) (Article 67(2)(j)(i)(iv) of Council Regulation (EC) No 1083/2006)</b>			
<b>IV.1</b>	<b>ASSISTANCE COMMITTED AND PAID BY THE FEI TO FINAL RECIPIENTS THROUGH LOANS (per financial product)</b>		
IV.1.1	Name of product		
IV.1.2	Number of final recipients supported, per type:		
IV.1.2.1	large enterprises		
IV.1.2.2	SMEs		
IV.1.2.2.1	out of which micro-enterprises		
IV.1.2.3	individuals		
IV.1.2.4	urban development funds		
IV.1.2.5	other		
IV.1.3	Number of loan contracts signed with final recipients		
IV.1.4	Total loan amount committed in contracts signed with final recipients (in EUR)		
IV.1.4.1	out of which Operation Programme contribution		
IV.1.5	Total loan amount effectively disbursed to final recipients (in EUR)		
IV.1.5.1	out of which Operation Programme contribution		
<b>IV.2</b>	<b>ASSISTANCE COMMITTED AND PAID BY THE FEI TO FINAL RECIPIENTS THROUGH GUARANTEES (per financial product)</b>		
IV.2.1	Name of product		
IV.2.2	Number of final recipients supported, per type		
IV.2.2.1	large enterprises		
IV.2.2.2	SMEs		
IV.2.2.2.1	out of which micro-enterprises		
IV.2.2.3	individuals		
IV.2.2.4	urban development funds		
IV.2.2.5	other		
IV.2.3	Total amount blocked for guarantee contracts signed (in EUR)		
IV.2.4	Total amount of guarantees actually committed for disbursed loans in accordance with contracts signed (in m EUR)		
IV.2.4.1	out of which Operation Programme contribution (in EUR)		
IV.2.5	Number of loans actually disbursed in relation to guarantees contracts		
IV.2.6	Total value of loans actually disbursed in relation to guarantees contracts (in EUR)		
<b>IV.3</b>	<b>ASSISTANCE COMMITTED AND PAID BY THE FEI TO FINAL RECIPIENTS THROUGH EQUITY / VENTURE CAPITAL (per financial product)</b>		
IV.3.1	Name of product		
IV.3.2	Number of final recipients supported, per type		
IV.3.2.1	large enterprises		
IV.3.2.2	SMEs		
IV.3.2.2.1	out of which micro-enterprises		
IV.3.2.3	urban development funds		
IV.3.2.4	other		
IV.3.3	Number of investments made in line with agreements signed		
IV.3.4	Total amount of investments effectively made in line with agreements (in EUR)		
IV.3.4.1	out of which Operation Programme contribution (in EUR)		
<b>IV.4</b>	<b>ASSISTANCE COMMITTED AND PAID BY THE FEI TO FINAL RECIPIENTS THROUGH OTHER TYPE OF FINANCIAL PRODUCT (per financial product)</b>		
IV.4.1	Name of product		
IV.4.2	Number of final recipients supported, per type		
IV.4.2.1	large enterprises		
IV.4.2.2	SMEs		
IV.4.2.2.1	out of which micro-enterprises		
IV.4.2.3	individuals		
IV.4.2.4	urban development funds		
IV.4.2.5	other		
IV.4.3	Total amount effectively disbursed to final recipients (in EUR)		
IV.4.3.1	out of which Operation Programme contribution (in EUR)		
IV.4.4	Number of products effectively provided to final recipients		
<b>IV.5</b>	<b>INDICATORS</b>		
IV.5.1	Number of jobs created or safeguarded		